



Qualified Small Business Stock

What Founders Should Know Before a Liquidity Event



Join us for a deep dive into Qualified Small Business Stock (QSBS) with income tax attorney and QSBS subject matter expert Christopher A. Karachale. This session will cover the fundamentals of QSBS and how proactive planning before a liquidity event can significantly influence after-tax outcomes for founders.

The discussion will explore recent changes under the OBBBA, planning considerations for shares versus options, and advanced strategies—including company conversions, restructurings, and rollovers—to help establish and preserve QSBS eligibility. We'll also examine common founder pitfalls and real-world examples to highlight the key decisions that can meaningfully impact sale proceeds at exit.

Wednesday, April 22

2:00 - 2:45 PM ET

RSVP by

Tuesday, April 21

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[Click here to register](#)

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